



Standard Operating Procedure: Uploading a Document into JazzHR

Department: Human Resources

System: JazzHR

Last Updated: 09/2025

Prepared by: Talent Acquisition Specialist

Purpose:

To provide step-by-step instructions for uploading documents into JazzHR to ensure consistency and accuracy across all users.

Scope:

This SOP applies to all users with appropriate permissions who need to upload documents (e.g., resumes, offer letters, interview notes, certifications) into JazzHR.

Responsibilities:

It is the responsibility of the HR team, hiring managers, and any authorized users to ensure documents are uploaded accurately and attached to the correct candidate or job posting.

Procedure:

1. Log in to JazzHR

- Go to <https://www.jazzhr.com/>
- Enter your login credentials and click Log In

2. Navigate to the Candidate Profile or Job Posting

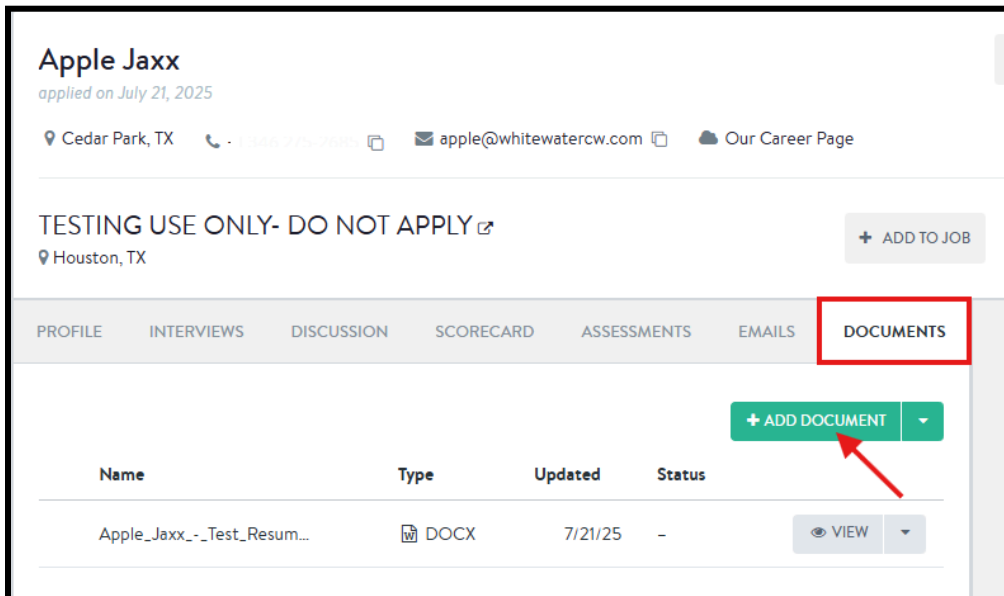
- Use the Search bar or browse under Candidates or Jobs
- Click on the name of the candidate or the job title to open the profile

3. Open the “Documents” Tab

- In the candidate or job profile, locate the “Documents” tab from the navigation panel

4. Upload the Document

- Click the “Upload Document” button
- Select the file from your computer or drag and drop the file into the upload area
- Enter a clear and descriptive file name (e.g., “Offer Letter – John Doe”)
- (Optional) Add notes or categorize the document if prompted



Apple Jaxx
applied on July 21, 2025

📍 Cedar Park, TX 📞 1 (546) 275-2685 📧 apple@whitewatercw.com ☁ Our Career Page

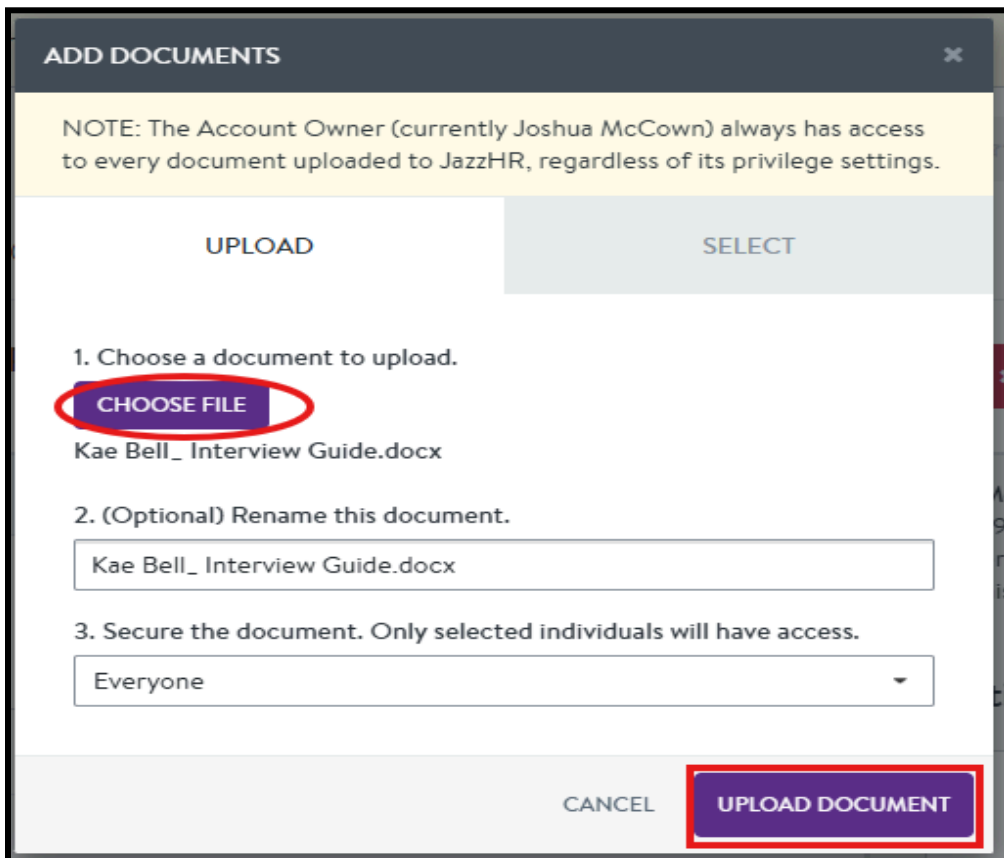
TESTING USE ONLY- DO NOT APPLY [🔗](#) + ADD TO JOB

📍 Houston, TX

PROFILE INTERVIEWS DISCUSSION SCORECARD ASSESSMENTS EMAILS **DOCUMENTS**

+ ADD DOCUMENT ▼

Name	Type	Updated	Status	
Apple_Jaxx_-_Test_Resum...	📄 DOCX	7/21/25	-	👁 VIEW ▼



ADD DOCUMENTS ✕

NOTE: The Account Owner (currently Joshua McCown) always has access to every document uploaded to JazzHR, regardless of its privilege settings.

UPLOAD SELECT

1. Choose a document to upload.

CHOOSE FILE

Kae Bell_ Interview Guide.docx

2. (Optional) Rename this document.

Kae Bell_ Interview Guide.docx

3. Secure the document. Only selected individuals will have access.

Everyone ▼

CANCEL **UPLOAD DOCUMENT**

5. Save the Upload

- Ensure the correct file is selected and click “Upload” or “Save”
- Wait for the system to confirm the upload is complete

File Format Guidelines:

- Accepted formats: PDF, DOC, DOCX, JPG, PNG